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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

Date of Board Meeting

The board of directors (the “Board”) of SBI Holdings, Inc. (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Thursday, 8 May 2014 at 10:00 a.m. (Japan time) / 9:00 a.m. (Hong Kong time) at Izumi Garden Tower 20th Floor, 1-6-1, Roppongi, Minato-ku, Tokyo, Japan for the purpose of considering and approving the annual results and, if any, payment of dividends of the Company for the financial year ended 31 March 2014 and transacting any other business.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Representative Director,
President & Chief Executive Officer

Japan, 24 April 2014

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita and Mr Peilung Li, the non-executive Directors are Mr Masato Takamura, Mr Hiroshi Tasaka and Mr Teruhide Sato, and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.