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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

**ANNOUNCEMENT OF FINAL DIVIDEND
FOR YEAR ENDED 31 MARCH 2014**

Reference is made to the earlier announcement dated 7 March 2014 issued by SBI Holdings, Inc. (“the Company”) regarding the cash dividend.

The Company informs that its Board of Directors approved today the payment of the final dividend for the year ended 31 March 2014 to shareholders amounting to JPY 20 per common share. (HK\$ equivalent to JPY 2 per Hong Kong Depositary Receipt)

The payment will be made from 6 June 2014 onwards. The holders of Hong Kong Depositary Receipts (HDRs) will receive the payment through JP Morgan, the depositary agent for the HDRs, on 18 June 2014. A withholding income tax will be levied on the amount distributed as interest on capital, in accordance with Japan’s tax code.

The record date for the holders of HDRs traded on the Hong Kong Stock Exchange (HKEx) is at the close of business in Hong Kong on Monday, 31 March 2014.

- (1) Based on the Japanese Yen / Hong Kong dollars exchange rate of 0.07628 as of 7 May 2014, the estimated Hong Kong dollar amount of the proposed dividend is approximately HK\$ 0.15256 per HDR. The final amount of dividends in Hong Kong dollar will be determined on 6 June 2014; and
- (2) Where applicable, fees, charges and / or taxes may be deducted by the HDR Depositary from the dividends payable to holders of HDRs, details of which will be announced in due course.

- (3) A withholding income tax of 15.315% *
- (4) An estimated dividend fee of HK\$ 0.030
- (5) An Estimated Net Rate HK\$ 0.09920

** The withholding income tax rate for Japanese listed equities increased. The current withholding income tax rate on dividends on listed equities (7.147% for non-residents) has reverted to the original (15.315%) from 1 January 2014.*

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
*Representative Director,
President & Chief Executive Officer*

Japan, 8 May 2014

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Shumpei Morita and Mr. Peilung Li, the non-executive Directors are Mr. Masato Takamura, Mr. Hiroshi Tasaka and Mr. Teruhide Sato and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Akihiro Tamaki and Mr. Masanao Marumono.