

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company nor is it a solicitation of any vote or approval in any jurisdiction.



SBI HOLDINGS, INC.

**(Incorporated in Japan with limited liability)
(Stock Code: 6488)**

ANNOUNCEMENT

WITHDRAWAL OF LISTING

The withdrawal of listing of the HDRs from the Stock Exchange will become effective at 9:00 a.m. (Hong Kong time) on Wednesday, June 25, 2014.

Reference is made to the announcements of SBI Holdings, Inc. (“**Company**”) dated March 4, 2014, May 22, 2014 and June 13, 2014 in relation to the proposed withdrawal of listing (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The withdrawal of listing of the HDRs from the Stock Exchange will become effective at 9:00 a.m. (Hong Kong time) on Wednesday, June 25, 2014.

By order of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

*Representative Director, President &
Chief Executive Officer*

Japan, Tuesday, June 24, 2014

As at the date of this announcement, the Directors are:

Executive Directors: Mr. Yoshitaka Kitao, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Shumpei Morita and Mr. Peilung Li.

Non-executive Directors: Mr. Masato Takamura, Mr. Hiroshi Tasaka and Mr. Teruhide Sato.

Independent non-executive Directors: Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Akihiro Tamaki and Mr. Masanao Marumono.