

**First Quarterly Results Announcement for the Three Months Ended  
30 June 2014 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the non-consolidated results for the three months ended 30 June 2014 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Non-consolidated Financial Results of the First Quarter of Fiscal Year Ended 31 March 2015

(1 April 2014 to 30 June 2014)

(Percentages represent year-on-year changes)

	<b><u>Operating Revenues</u></b>		<b><u>Net Operating Revenues</u></b>		<b><u>Operating Income</u></b>	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended 30 June 2014	15,929	-24.3	14,987	-24.6	6,543	-33.0
Three months ended 30 June 2013	21,040	130.6	19,865	133.6	9,768	594.1

	<b><u>Ordinary Income</u></b>		<b><u>Net Income</u></b>	
	Millions of yen	%	Millions of yen	%
Three months ended 30 June 2014	6,591	-32.3	3,811	-37.1
Three months ended 30 June 2013	9,738	549.6	6,056	326.9

The financial results for the three months ended 30 June 2013 presented above are non-consolidated figures.

In the previous fiscal year, SBI SECURITIES disclosed its financial results on a consolidated basis; however, since its sole consolidated company has been split off, SBI SECURITIES discloses its financial results on a non-consolidated basis from the current fiscal year.

Meanwhile the Company is scheduled to announce its consolidated financial results for the three months ended 30 June 2014, on 30 July 2014.

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For further information, please contact:

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