

November 21, 2014
SBI Holdings, Inc.
(TOKYO: 8473)

**Determination of Details of Issuance of Stock Acquisition Rights
(Stock Options with Charge)**

SBI Holdings, Inc. (“SBIH”) hereby announces that it finalized the remaining details of the stock acquisition rights (the “Stock Acquisition Rights”) to be issued with charge to directors and employees of SBIH and its subsidiaries, in accordance with the resolution of the Board of Directors’ meeting held on October 30, 2014, as follows.

1. Total Number of the Stock Acquisition Rights

74,357

2. Type and Number of Shares Granted through Stock Acquisition Rights

7,435,700 shares of SBIH’s common stock

3. Persons to be Allotted the Stock Acquisition Rights and Number of Such Persons, and Number of Stock Acquisition Rights to be Allotted

Directors and employees of SBIH and its subsidiaries, 507 persons / 74,357 units

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