

May 12, 2015
SBI Holdings, Inc.
(TOKYO: 8473)

**Notice Regarding Purchase of the Company's Own Shares
(Repurchase of Company Shares Pursuant to the Articles of Incorporation
and the Provisions of Article 165, Paragraph 2 of the Corporate Law)**

SBI Holdings, Inc. (hereinafter "the Company") hereby announces that its Board of Directors resolved the purchase of the Company's own shares pursuant to Article 156 of the Corporate Law of Japan as applied pursuant to Article 165, Paragraph 3 on May 12, 2015.

1. Purpose of acquisition

After due consideration of the consolidated financial results for the fiscal year ended March 31, 2015, announced today, the Company has resolved to conduct the share repurchase to return profits to our shareholders, while enabling the implementation of an agile capital policy in response to changes in the business environment.

2. Details of acquisition

(1) Class of shares to be repurchased	Common stock
(2) Number of shares to be repurchased	Up to 7 million shares (3.23% of total issued shares outstanding, excluding treasury stock)
(3) Total cost of shares to be repurchased	Up to JPY 10.0 billion
(4) Period for share repurchase	May 13, 2015 to June 23, 2015

(Reference) The Company's treasury stock holdings as of March 31, 2015

Total number of issued shares outstanding (excluding treasury stock)	216,970,691 shares
Number of treasury stock	7,591,070 shares

(Note) Abovementioned number of treasury stock does not include 455,540 shares held by the "Stock Benefit Trust (Employee Stockholding Association Purchase-type)."

For further information, please contact:

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