

July 30, 2015  
 SBI Holdings, Inc.  
 (TOKYO: 8473)

### Interim Dividend Forecast for the Fiscal Year Ending March 31, 2016

SBI Holdings, Inc. (hereinafter “SBIH”) hereby announces that it has resolved at the Board of Directors Meeting held today to set its interim dividend forecast as provided below.

SBIH’s basic dividend policy is to pay a minimum annual dividend of JPY 10 per share, and endeavor to increase the dividend when it has determined that a further return of profits is possible, after a comprehensive consideration of the appropriate level of internal reserves required for sustained growth, along with a consideration of the ongoing business performance.

In the consolidated financial results for the three months ended June 30, 2015, announced on July 30, 2015, SBIH achieved significant increase in both revenue and profit year-on-year and made a strong start, accordingly, anticipates that its performances will continue to grow steadily going forward. In the light of this circumstance, SBIH has decided to pay the interim dividend of JPY 10 per share for the current fiscal year, based on the record date of September 30, 2015.

Meanwhile, the annual year-end dividend will be determined based upon the business performance for the fiscal year ending March 31, 2016.

[Summary of Dividend Forecast]

Base date	Dividend per share (JPY)		
	End of 2 <sup>nd</sup> quarter	End of fiscal year	Total
Previous forecast (announced on May 12, 2015)	TBD	TBD	TBD
Current forecast	10	TBD	TBD
Actual amount for the previous fiscal year (Fiscal year ended March 31, 2015)	0	35 (Ordinary dividend: 30) (Commemorative dividend: 5)	35 (Ordinary dividend: 30) (Commemorative dividend: 5)

Note: The dividend forecast shown above is an estimate made as of the current date. Actual dividend payments may differ from the forecast due to various reasons.

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