

**Interim Results Announcement for the Six Months Ended**  
**September 30, 2015 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the six months ended September 30, 2015 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

As for SBI SECURITIES’ consolidated results for the six months ended September 30, 2015, all items including operating revenue, net operating revenue, operating income, ordinary income and profit attributable to owners of the Company achieved a record high for half-year results, including those periods when SBI SECURITIES disclosed its results on a non-consolidated basis.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Second Quarter of Fiscal Year Ending March 31, 2016

(April 1, 2015 to September 30, 2015)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended 30 September 2015	44,368	—	40,829	—	20,127	—
Six months ended 30 September 2014	—	—	—	—	—	—

	Ordinary Income		Profit attributable to owners of the Company	
	Millions of yen	%	Millions of yen	%
Six months ended 30 September 2015	20,121	—	12,302	—
Six months ended 30 September 2014	—	—	—	—

SBI SECURITIES discloses its financial results on a consolidated basis from the current fiscal year. However, in the previous fiscal year, SBI SECURITIES disclosed its financial results on a non-consolidated basis; therefore the amounts and the year-on-year changes for the financial results for the six months ended September 30, 2014 are not presented above.

Meanwhile the Company is scheduled to announce its consolidated financial results for the six months ended September 30, 2015, on October 29, 2015.

(Reference)

1. Non-consolidated Financial Results of SBI SECURITIES

Non-consolidated Financial Results of the Second Quarter of Fiscal Year Ending March 31, 2016

(April 1, 2015 to September 30, 2015)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended 30 September 2015	44,314	26.4	40,797	25.3	20,165	34.5
Six months ended 30 September 2014	35,055	-7.4	32,549	-9.0	14,990	-11.3

	Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%
Six months ended 30 September 2015	20,151	34.0	12,309	40.9
Six months ended 30 September 2014	15,034	-10.9	8,737	-4.9

2. Consolidated Quarterly Financial Results of SBI SECURITIES for the Six Months Ended September 30, 2015

(Millions of yen)

	1Q FY2015 (Apr.-June 2015)	2Q FY2015 (July-Sept. 2015)	Quarter-on-quarter changes (%)
Operating Revenue	22,330	22,038	-1.3
Net Operating Revenue	20,416	20,412	-0.0
Operating Income	9,946	10,181	2.4
Ordinary Income	9,972	10,149	1.8
Profit attributable to owners of the Company	6,116	6,185	1.1

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For further information, please contact:

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