

March 18, 2016 SBI Holdings, Inc. (TOKYO: 8473)

Result and Completion of Share Repurchase (Repurchase of Company Shares Pursuant to the Articles of Incorporation and the Provisions of Article 165, Paragraph 2 of the Corporate Law)

SBI Holdings, Inc. (hereinafter "the Company") hereby announces that it repurchased the Company's share from the market as shown below, pursuant to Article 156 of the Corporate Law, as applied pursuant to Article 165, Paragraph 3 of the Corporate Law.

It also announces the completion of share repurchase executed in compliance with the Board's resolution dated February 25, 2016.

| 1. Class of shares repurchased | Common stock |
|-------------------------------------|-----------------------------------------------------|
| 2. Number of shares repurchased | 4,446,300 shares |
| 3. Total cost of shares repurchased | JPY 4,999,943,800 |
| 4. Period for share repurchase | From February 26, 2016 to March 17, 2016 (based on |
| | commitment) |
| 5. Method of repurchase | Purchase on the stock exchange through a trust bank |

(Reference) Details of the resolution made by the Board of Directors on February 25, 2016

| 1. Class of shares to be repurchased | Common stock |
|-------------------------------------------|---------------------------------------------------------------|
| 2. Number of shares to be repurchased | Up to 5.5 million shares |
| | (2.59% of total issued shares outstanding, excluding treasury |
| | stock) |
| 3. Total cost of shares to be repurchased | Up to JPY 5.0 billion |
| 4. Period for share repurchase | From February 26, 2016 to March 24, 2016 |

For further information, please contact:

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