



May 30, 2016
SBI Holdings, Inc.
(TOKYO: 8473)

**Listing of Phnom Penh SEZ in Cambodia
with SBI Royal Securities Serving as Its Lead Manager**

SBI Holdings, Inc. (Head office: Minato-ku, Tokyo; Representative Director and CEO: Yoshitaka Kitao) hereby announces that with SBI Royal Securities Plc. (Head office: Phnom Penh, Cambodia; Chairman: Eiichiro So; “SBI Royal Securities”), a Cambodian securities business subsidiary, serving as a lead manager, Phnom Penh SEZ Co., Ltd (“Phnom Penh SEZ”), which is one of the largest industrial park developers and operators in Cambodia, was granted the authorization for the initial public offering (IPO) and has listed on the Cambodia Securities Exchange on May 30, 2016.

Phnom Penh SEZ operates the Phnom Penh Special Economic Zone, which is one of the largest industrial park in Cambodia. It has a total area of approximately 3,600 thousand square meters, and there are 76 companies there, including 43 Japanese companies. Furthermore, the company has been making continuous efforts to expand its business. For example, it has been preparing for developing a new special economic zone with an area of approximately 500 thousand square meters in Poi Pet, which is a suburban city located on the border with Thailand.

SBI Royal Securities, which served as a lead manager for the IPO of Phnom Penh SEZ, is the only Japanese full-service general brokerage firm in Cambodia that has obtained a full license for the securities business from the Cambodian government. Phnom Penh SEZ is the second firm for which SBI Royal Securities serves as the lead manager, and this is the first initial public offering made. In Cambodia, Phnom Penh SEZ is the fourth company to be listed, and the Cambodian capital market is still in the development stage. SBI Royal Securities will continue promoting its services related to initial public offerings, including lead manager services. It will also provide a bridge with overseas investors for selling subscription shares by using the overseas network of the SBI Group, and make economic and financial contributions to Cambodia.

For further information, please contact:

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