

First Quarterly Results Announcement for the Three Months Ended June 30, 2016 of SBI SECURITIES

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the three months ended June 30, 2016 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the First Quarter of Fiscal Year Ending March 31, 2017

(April 1, 2016 to June 30, 2016)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2016	22,320	-0.0	20,903	2.4	10,225	2.8
Three months ended June 30, 2015	22,330	—	20,416	—	9,946	—

	Ordinary Income		Profit attributable to owners of the Company	
	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2016	10,270	3.0	8,660	41.6
Three months ended June 30, 2015	9,972	—	6,116	—

SBI SECURITIES discloses its financial results on a consolidated basis from the fiscal year ended March 31, 2016. However, in the previous fiscal year, SBI SECURITIES disclosed its financial results on a non-consolidated basis; therefore the year-on-year changes for the financial results for the three months ended June 30, 2015 are not presented above.

Also, SBI SECURITIES’ total stock brokerage trading value for April to June 2016 period was JPY 24,331,152 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the three months ended June 30, 2016, on July 28, 2016.

For further information, please contact:

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