

July 28, 2016
SBI Holdings, Inc.
(TOKYO: 8473)

**Notice Regarding Purchase of the Company's Own Shares
(Repurchase of Company Shares Pursuant to the Articles of Incorporation
and the Provisions of Article 165, Paragraph 2 of the Corporate Law)**

SBI Holdings, Inc, (hereinafter "the Company") hereby announces that its Board of Directors resolved the purchase of the Company's own shares pursuant to Article 156 of the Corporate Law of Japan as applied pursuant to Article 165, Paragraph 3 on July 28, 2016.

1. Purpose of acquisition

After due consideration of the recent weak condition of the stock market and the Company's current share price performance, the Company has resolved to conduct the share repurchase to improve capital efficiency. The Company endeavors to achieve a total shareholders return ratio, which is calculated by the sum of dividend payouts and share repurchase costs, of 40% for the current fiscal year.

2. Details of acquisition

(1) Class of shares to be repurchased	Common stock
(2) Number of shares to be repurchased	Up to 7 million shares (3.37% of total issued shares outstanding, excluding treasury stock)
(3) Total cost of shares to be repurchased	Up to JPY 8.0 billion
(4) Period for share repurchase	From August 3, 2016 to September 23, 2016

(Reference) The Company's treasury stock holdings as of June 30, 2016

Total number of issued shares outstanding (excluding treasury stock)	207,744,811 shares
Number of treasury stock	16,816,950 shares

(Note) Abovementioned number of treasury stock does not include 372,740 shares held by the "Stock Benefit Trust (Employee Stockholding Association Purchase-type)."

For further information, please contact:

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