

September 6, 2016

SBI Holdings, Inc.

(TOKYO: 8473)

Result and Completion of Share Repurchase
(Repurchase of Company Shares Pursuant to the Articles of Incorporation
and the Provisions of Article 165, Paragraph 2 of the Corporate Law)

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it repurchased the Company’s share from the market as shown below, pursuant to Article 156 of the Corporate Law, as applied pursuant to Article 165, Paragraph 3 of the Corporate Law.

It also announces the completion of share repurchase executed in compliance with the Board’s resolution dated July 28, 2016.

1. Class of shares repurchased	Common stock
2. Number of shares repurchased	6,855,600 shares
3. Total cost of shares repurchased	JPY 7,999,970,600
4. Period for share repurchase	From August 3, 2016 to September 5, 2016 (based on commitment)
5. Method of repurchase	Purchase on the stock exchange through a trust bank

(Reference) Details of the resolution made by the Board of Directors on July 28, 2016

1. Class of shares to be repurchased	Common stock
2. Number of shares to be repurchased	Up to 7 million shares (3.37% of total issued shares outstanding, excluding treasury stock)
3. Total cost of shares to be repurchased	Up to JPY 8.0 billion
4. Period for share repurchase	From August 3, 2016 to September 23, 2016

For further information, please contact:

SBI Holdings, Inc. Corporate Communications Dept., Tel: +81 3 6229-0126