

September 29, 2016

SBI Holdings, Inc.

(TOKYO: 8473)

### Interim Dividend Forecast for the Fiscal Year Ending March 31, 2017

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it has resolved at the Board of Directors Meeting held today to set its interim dividend forecast for the fiscal year ending March 31, 2017 as provided below.

The Company’s basic dividend policy is to pay a minimum annual dividend of JPY 10 per share, and endeavors to increase the dividend when it has determined that a further return of profits is possible, after a comprehensive consideration of the appropriate level of internal reserves required for sustained growth, along with a consideration of the ongoing business performance.

Furthermore, the Company strives to achieve a total shareholder return ratio, which is the portion of the sum of dividend payouts and share repurchase amounts to profit for the year attributable to the owners of the Company, of around 40% for the time being.

In view of the abovementioned policy as well as the consolidated financial results for the three months ended June 30, 2016 and the recent condition of the stock market, the Company has decided its interim dividend forecast to be JPY 10 per share for the current fiscal year, based on the record date of September 30, 2016.

Meanwhile, the annual year-end dividend will be determined based upon the business performance for the fiscal year ending March 31, 2017.

#### [Summary of Dividend Forecast]

Base date	Dividend per share (JPY)		
	End of 2 <sup>nd</sup> quarter	End of fiscal year	Total
Previous forecast (Announced on July 28, 2016)	TBD	TBD	TBD
Current forecast	10	TBD	TBD
Actual amount for the previous fiscal year (Fiscal year ended March 31, 2016)	10	35	45

Note: The dividend forecast shown above is an estimate made as of the current date. Actual dividend payments may differ from the forecast due to various reasons.

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For further information, please contact:

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