

## Interim Results Announcement for the Six Months Ended September 30, 2016 of SBI SECURITIES

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the six months ended September 30, 2016 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Second Quarter of Fiscal Year Ending March 31, 2017

(April 1, 2016 to September 30, 2016)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2016	42,437	-4.4	39,473	-3.3	17,797	-11.6
Six months ended September 30, 2015	44,368	—	40,829	—	20,127	—

	Ordinary Income		Profit attributable to owners of the Company	
	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2016	17,834	-11.4	13,880	12.8
Six months ended September 30, 2015	20,121	—	12,302	—

SBI SECURITIES discloses its financial results on a consolidated basis from the fiscal year ended March 31, 2016. However, in the previous fiscal year, SBI SECURITIES disclosed its financial results on a non-consolidated basis; therefore the year-on-year changes for the financial results for the six months ended September 30, 2015 are not presented above.

Also, SBI SECURITIES’ total stock brokerage trading value for April to September 2016 period was JPY 46,748,749 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the six months ended September 30, 2016, on October 27, 2016.

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For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126