

August 30, 2017
SBI Holdings, Inc.
(TOKYO: 8473)

**Notice on Results of Repurchase of the Company's Own Shares through ToSTNeT-3
(Repurchase of Company's Own Shares Pursuant to the Articles of Incorporation
and the Provisions of Article 165, Paragraph 2 of the Companies Act)**

SBI Holdings, Inc., ("the Company") hereby announces that the repurchase of its own shares, as announced on August 29, 2017, was completed today as follows.

1. Reason for the share repurchase

The Company has decided to conduct the share repurchase with a view to mitigate the potential short-term effect on the market supply and demand for the Company's stocks associated with the issuance of the convertible bonds, resolved by the Board of Directors on August 29, 2017, and to enable a smooth fundraising transaction.

2. Details of repurchase

(1) Type of shares repurchased	Common stock
(2) Total number of shares repurchased	3,398,500 shares
(3) Repurchase price	JPY 1,505 per share
(4) Total repurchase price of shares	JPY 5,114,742,500
(5) Repurchase date	August 30, 2017
(6) Method of repurchase	Purchase through an off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange

(Note) Since the total number of shares repurchased and the total repurchase price of shares for this repurchase did not reach the upper limit, which was resolved at the Board of Directors' meeting held on August 29, 2017, the Company will continue to further repurchase its own shares through market purchase on the Tokyo Stock Exchange during the period from August 31, 2017 to November 30, 2017, within the scope of repurchase of its own shares, resolved at the undermentioned Board of Directors meeting, upon considering the market environment or various regulations.

This announcement is intended as general information regarding the repurchase of shares of its common stock by the Company. There will be no public offer of any securities in Japan. This announcement does not constitute an offer of, or the solicitation of an offer to buy or subscribe for any bonds or the shares of common stock of the Company in any jurisdiction including the United States in which such offer or solicitation is unlawful. In particular, neither the bonds referred to herein nor the shares issuable upon exercise of the stock acquisition rights in respect thereof (together, the "Securities") have been, and will not be, registered under the U.S. Securities Act of 1933 (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of the Securities will be made in the United States.

(Reference) Resolution of the Board of Directors as of August 29, 2017 concerning the repurchase of the Company's own shares

(1) Type of shares to be repurchased	Common stock
(2) Total number of shares to be repurchased	Up to 15 million shares (7.36% of total issued shares outstanding, excluding treasury stock)
(3) Total cost of shares to be repurchased	Up to JPY 20 billion
(4) Period for share repurchase	From August 30, 2017 to November 30, 2017
(5) Method of share repurchase	Market purchase on the Tokyo Stock Exchange
(6) Status as of August 30, 2017	Total number of shares repurchased: 3,398,500 shares Total repurchase price of the shares: JPY 5,114,742,500

For further information, please contact:

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