

**Determination of Details of Issuance of Stock Acquisition Rights
(Paid-In Capital Stock Options and Qualified Stock Options)**

SBI Holdings, Inc. (the “Company”) hereby announces that it has finalized the remaining detail of the stock acquisition rights (the “Stock Acquisition Rights”) to be issued with charge to directors and employees of the Company and its subsidiaries, in accordance with the resolution of the Board of Directors’ meeting held on July 27, 2017, as follows.

1. Detail of “2017 First Stock Acquisition Rights” (Paid-In Capital Stock Options)

- (1) Total number of the Stock Acquisition Rights : 27,990 units
- (2) Type and number of shares granted through the Stock Acquisition Rights : 2,799,000 shares of the Company’s common stock
- (3) Persons to be allotted the Share Acquisition Rights and number of such persons, and number of Stock Acquisition Rights to be allotted : Directors (*1, *2) of the Company and its subsidiaries; 50 persons / 27,990 units
- *1: Persons who are executive directors of the Company, and have been engaged in execution of operation for more than three years, as of June 30, 2017.
- *2: Persons who are executive directors of the Company’s subsidiaries with more than three years of service with the SBI Group, as of June 30, 2017.

2. Detail of “2017 Second Stock Acquisition Rights” (Qualified Stock Options)

- (1) Total number of the Stock Acquisition Rights : 32,589 units
- (2) Type and number of shares granted through the Stock Acquisition Rights : 3,258,900 shares of the Company’s common stock
- (3) Persons to be allotted the Share Acquisition Rights and number of such persons, and number of Stock Acquisition Rights to be allotted : Employees (*3) of the Company and its subsidiaries, 969 persons / 32,589 units
- *3: Persons who are permanent employees with more than three years of service with the SBI Group, as of June 30, 2017. Executive Officers are also included.
- (4) Asset value contributed through the exercise of the Stock Acquisition Rights : Exercise price of JPY 1,563
- The exercise price is equivalent to the closing price of the Company’s common stock on the Tokyo Stock Exchange on July 28, 2017.

For further information, please contact:

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