

October 26, 2017

SBI Holdings, Inc.

(TOKYO: 8473)

## Interim Dividend for the Fiscal Year Ending March 31, 2018

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it has resolved at the Board of Directors Meeting held today to set its interim dividend for the fiscal year ending March 31, 2018 (September 30, 2017 as record date) as provided below.

### 1. Summary of the dividend

	Resolved amount	Previous forecast (announced on April 28, 2017)	Actual amount for the previous fiscal year (fiscal year ended March 31, 2017)
Record date	September 30, 2017	September 30, 2017	September 30, 2016
Dividend per share	JPY 15	TBD	JPY 10
Sum of dividend payouts	JPY 3,256 million	—	JPY 2,005 million
Effective date	December 11, 2017	—	December 12, 2016
Dividend resource	Retained earnings	—	Retained earnings

### 2. Reason

The Company’s basic dividend policy is to pay a minimum annual dividend of JPY 10 per share, and endeavors to increase the dividend when it has determined that a further return of profits is possible, after a comprehensive consideration of the appropriate level of internal reserves required for sustained growth, along with a consideration of the ongoing business performance.

Furthermore, the Company strives to achieve a total shareholder return ratio, which is the portion of the sum of dividend payouts and share repurchase amounts to profit for the year attributable to the owners of the Company, of 40% as a minimum.

In view of the abovementioned policy as well as the consolidated financial results for the six months ended September 30, 2017, announced today, and the recent condition of the stock market, the Company has decided its interim dividend to be JPY 15 per share for the current fiscal year, based on the record date of September 30, 2017.

Meanwhile, the year-end dividend will be determined based upon the full-year business performance for the fiscal year ending March 31, 2018.

[Reference] Detail of the annual dividend

Record date	Dividend per share (JPY)		
	End of 2 <sup>nd</sup> quarter	End of fiscal year	Total
Dividend forecast	/	TBD	TBD
Actual amount for the current fiscal year	15	/	/
Actual amount for the previous fiscal year (Fiscal year ended March 31, 2017)	10	40	50

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For further information, please contact:

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