

December 1, 2017

SBI Holdings, Inc.

(Tokyo: 8473)

Notice on Result and Completion of Repurchase of the Company's Own Shares
(Repurchase of Company's Own Shares Pursuant to the Articles of Incorporation
and the Provisions of Article 165, Paragraph 2 of the Companies Act)

SBI Holdings, Inc. (hereinafter "the Company") hereby announces that it has repurchased the Company's own shares from the market as shown below, pursuant to Article 156 of the Corporate Law, as applied pursuant to Article 165, Paragraph 3 of the Corporate Law.

The Company also announces the completion of share repurchase executed in compliance with the Board of Directors' resolution dated August 29, 2017.

The share repurchase was conducted with a view to mitigate the potential short-term effect on the market supply and demand for the Company's stocks associated with the issuance of the Zero Coupon Convertible Bonds of a total of JPY 50 billion, which was resolved by the Board of Directors on the same day, and to enable a smooth fundraising transaction. Meanwhile, due to the facts that the total number of shares repurchased through an off-auction own share repurchase trading system (ToSTNeT-3), conducted on August 30, 2017, did not reach the planned number of shares to be repurchased, while the Company's share price continued an upward trend since August 29, 2017, after the announcement was made, the Company terminated the share repurchase before reaching the upper limit upon the expiration of the term.

Furthermore, the Company strives to achieve a total shareholder return ratio, which is the portion of the sum of dividend payouts and share repurchase amounts to profit for the year attributable to the owners of the Company, of 40% as a minimum. However, since the abovementioned share repurchase was not conducted with the purpose of implementing shareholder returns, the said share repurchase amount will not be included in the total shareholder return amount that would be used to calculate the Company's shareholder returns.

1. Type of shares to be repurchased	Common stock
2. Total number of shares repurchased	6,318,500 shares
3. Total cost of shares repurchased	JPY 9,591,901,400
4. Period for share repurchase	From August 30, 2017 to November 30, 2017 (based on commitment)
5. Method of repurchase	Market purchase on the Tokyo Stock Exchange

* Note: The abovementioned figures include results of the share repurchase through ToSTNeT-3 (Total number of shares repurchased: 3,398,500 shares; Total repurchase price of shares: JPY 5,114,742,500), announced on August 30, 2017.

(Reference) Details of the resolution made by the Board of Directors on August 29, 2017

1. Type of shares to be repurchased	Common stock
2. Total number of shares to be repurchased	Up to 15 million shares (7.36% of total issued shares outstanding, excluding treasury stock)
3. Total cost of shares repurchased	Up to JPY 20 billion
4. Period for share repurchase	From August 30, 2017 to November 30, 2017
5. Method of repurchase	Market purchase on the Tokyo Stock Exchange

For further information, please contact:

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