

Third Quarterly Results Announcement for the Nine Months Ended December 31, 2017 of SBI SECURITIES

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the nine months ended December 31, 2017 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director and President: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

SBI SECURITIES’ consolidated financial results of the third quarter of the fiscal year ending March 31, 2018 (April 1, 2017 to December 31, 2017) achieved historical high in “operating revenue,” “net operating revenue,” “operating income,” “ordinary income” and “profit attributable to owners of the Company.”

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Third Quarter of Fiscal Year Ending March 31, 2018

(April 1, 2017 to December 31, 2017)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2017	84,269	26.6	76,761	24.3	37,708	33.7
Nine months ended December 31, 2016	66,541	-1.0	61,753	-0.5	28,195	-6.7

	Ordinary Income		Profit Attributable to Owners of the Company	
	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2017	37,736	33.9	26,122	24.5
Nine months ended December 31, 2016	28,179	-6.7	20,988	12.8

Also, SBI SECURITIES’ total stock brokerage trading value for the April 2017 to December 2017 period was JPY 79,803,488 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the nine months ended December 31, 2017, on January 30, 2018.

For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126