

February 5, 2018

SBI Holdings, Inc.

(TOKYO: 8473)

SBI Investment Co., Ltd.

**Notice Regarding Investment into FinTech Venture Companies,
which are Affiliated to the Ping An Insurance Group in China**

SBI Holdings, Inc. (Head office: Minato-ku, Tokyo; Representative Director: Yoshitaka Kitao; hereinafter “SBI Holdings”) and SBI Investment Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Katsuya Kawashima; hereinafter “SBI Investment”), a subsidiary of SBI Holdings, announce that we have invested in OneConnect Financial Technology Co., LTD (hereinafter “OneConnect”) and Ping An Medical and Healthcare Management Co., Ltd. (hereinafter “Ping An Healthcare Management”), which are affiliates of Ping An Insurance (Group) Company of China, Ltd. (hereinafter “Ping An Insurance”).

In recent years, the FinTech market has been growing rapidly in China and is drawing attention worldwide. Last year, there were a number of Chinese Fintech companies which went public on the stock exchanges in Hong Kong and US last year.

OneConnect has provided more than 2,300 financial institutions (including over 420 banks) with one-stop FinTech solutions so far. Its institutional platform has recorded transactions of more than RMB12 trillion. It has successfully achieved leapfrog growth in different areas, including the volume of transactions, the number of cooperating institutions and the number of customers.

Ping An Healthcare Management’s business covers 800 million people across 70% of the cities in China. It provides comprehensive healthcare and business insurance management services such as expense control service, actuarial service, healthcare insurance account service, medical resources management and health profile application to over 250 cities.

As China’s first joint stock insurance company, Ping An Insurance is dedicated to becoming a world-leading personal financial services provider. Today, it is an integrated, compact, multi-functional financial services group with services that include insurance, banking, and investment. Ping An Insurance is at the forefront in terms of technology innovation. In the past 10 years, Ping An Insurance not only used technologies to drive the development of its core businesses, but also achieved significant progress in developing these technologies as a service platform for third parties.

The SBI Group will continuously expand investments in venture companies in the FinTech field by leveraging the knowledge in the online financial services businesses accumulated by itself, as a FinTech pioneer company, and sequentially adopt the leading-edge FinTech technologies in the Group’s Financial Services Business.

For further information, please contact:

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