

**Annual Results Announcement for the Fiscal Year Ended
March 31, 2018 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated financial results for the fiscal year ended March 31, 2018 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director and President: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

SBI SECURITIES’ consolidated financial results for the fiscal year ended March 31, 2018 achieved historical high in “operating revenue,” “net operating revenue,” “operating income,” “ordinary income” and “profit attributable to owners of the Company.”

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Fiscal Year Ended March 31, 2018

(April 1, 2017 to March 31, 2018)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2018	116,716	29.0	106,997	27.5	53,570	41.1
Fiscal year ended March 31, 2017	90,464	0.8	83,907	1.2	37,972	-4.8

	Ordinary Income		Profit Attributable to Owners of the Company	
	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2018	53,798	41.7	36,812	32.4
Fiscal year ended March 31, 2017	37,973	-4.8	27,798	-1.0

Also, SBI SECURITIES’ total stock brokerage trading value for the April 2017 to March 2018 period was JPY 111,228,638 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the fiscal year ended March 31, 2018, on April 26, 2018.

For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126