

**First Quarterly Results Announcement for the Three Months Ended
June 30, 2018 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated financial results for the three months ended June 30, 2018 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director and President: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the First Quarter of Fiscal Year Ending March 31, 2019

(April 1, 2018 to June 30, 2018)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2018	30,544	20.5	28,908	23.9	14,420	35.6
Three months ended June 30, 2017	25,358	13.6	23,327	11.6	10,631	4.0

	Ordinary Income		Profit Attributable to Owners of the Company	
	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2018	14,388	34.9	9,926	30.5
Three months ended June 30, 2017	10,665	3.8	7,606	-12.2

Also, SBI SECURITIES’ total stock brokerage trading value for the April 2018 to June 2018 period was JPY 25,921,871 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the three months ended June 30, 2018, on July 31, 2018.

For further information, please contact:

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