

June 11, 2019

SBI Holdings, Inc.

(TOKYO: 8473)

**Notice Regarding Conclusion of Basic Agreement on the Support for
Business Expansion of Round One Ltd. in Russia**

SBI Holdings, Inc. (Head office: Minato-ku, Tokyo; Representative Director, President & CEO: Yoshitaka Kitao, hereinafter “SBI Holdings”) hereby announces that it has reached to a basic agreement with Round One Corporation (Head office: Chuo-ku, Osaka; President: Masahiko Sugino, hereinafter “Round One”), which develops the indoor leisure facilities business in Japan and the U.S. With respect to Round One’s business expansion in Russia, the SBI Group companies centering around SBI Bank LLC (Head office: Moscow, Chairman of the Board of Directors: Katsumi Hatao, hereinafter “SBI Bank”), a wholly owned Russian commercial bank subsidiary and the RedStone Group (Representative: Roman Iliev; this Group is a brand name for new business groups of “Iliev Group,” a strategic partner of SBI Holdings in Russia) will support Round One.

Round One is the Japan’s largest indoor leisure park, which runs 105 stores in Japan and 32 stores in the U.S. (as of March 2019) that engage in indoor leisure activities (bowling, karaoke, amusement, spo-cha, etc.), and plans to develop its overseas business in Russia, China and other Asian countries. There is a great loyalty to Japanese products and services in Russia, and there seems to be a lack of activities during the winter season, so therefore SBI Holdings strongly believes that the business of Round One, based on its solid experience in indoor activities, has very high affinity with the Russian market.

The SBI Group will provide various advisory services, banking services and payment solutions, etc. of SBI Bank to actively promote the business expansion of Round One in Russia. In addition, the RedStone Group has knowledge of overwhelming market positions and customer needs in both B2B and B2C fields throughout the large Russian market, and it will provide priority access to the best Russian real estate and business management know-how.

Starting by the business expansion support for Round One in Russia, in order to assist the development of Japanese companies in Russia, the SBI Group established a new kind of overseas expansion support by combining “finance and real estate” in cooperation with the RedStone Group. And by doing so, the SBI Group endeavors to contribute to the further development of the economy and finance of both countries, by playing the role of a bridge between two countries.

For further information, please contact:

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