

April 28, 2020
SBI Holdings, Inc.
(TOKYO: 8473)

Notice Regarding Dividend of Surplus

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it has resolved at the Board of Directors Meeting held today that the Company will distribute dividend of surplus with March 31, 2020 as record date, as provided below.

1. Summary of the dividend

	Resolved amount	Previous forecast for year-end dividend (announced on April 26, 2019)	Actual amount for the previous fiscal year (fiscal year ended March 31, 2019)
Record date	March 31, 2020	March 31, 2020	March 31, 2019
Dividend per share	JPY 80 (Ordinary Dividend: JPY 80)	TBD	JPY 80 (Ordinary Dividend: JPY 75) (Commemorative dividend: JPY 5)
Total amount of dividend payouts	JPY 18,466 million	—	JPY 18,260 million
Effective date	June 8, 2020	—	June 7, 2019
Source of dividend	Retained earnings	—	Retained earnings

As a result, the detail of the annual dividend for the fiscal year ended March 31, 2020 is as follows.

Dividend per share (JPY)				
Record date	End of 2 nd quarter	End of fiscal year		Total
		Ordinary dividend	Commemorative dividend	
Fiscal year ended March 31, 2020	20	80	—	100
Fiscal year ended March 31, 2019	20	75	5 (of the 20 th anniversary)	100

2. Reason

The Company’s basic dividend policy is to pay a minimum annual dividend of JPY 10 per share, and endeavors to increase the dividend when it has determined that a further return of profits is possible, after a comprehensive consideration of the appropriate level of internal reserves required for sustained growth, along with a consideration of the ongoing business performance.

Furthermore, the Company strives to achieve a total shareholder return ratio, which is the portion of the sum of dividend payouts and share repurchase amounts to profit for the year attributable to the owners of the Company, of 40% as a minimum.

As for the fiscal year ended March 31, 2020, the Company implemented an interim dividend of JPY 20 per share, with September 30, 2019 as record date. Moreover, as was announced today, since the Company’s

consolidated profit attributable to owners of the Company for the fiscal year ended March 31, 2020 was JPY 37,487 million, etc., the Company decided to implement a year-end ordinary dividend of JPY 80 per share, an increase of JPY 5 year-on-year.

Consequently, the annual dividend for the fiscal year ended March 31, 2020 will be JPY 100 per share, with the total shareholder return amount to be JPY 23,077 million and total shareholder return ratio to be 61.6%.

For further information, please contact:

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