

January 31, 2022

SBI Holdings, Inc.

(TOKYO: 8473)

Notice Regarding Recording of Extraordinary Gains in the
Non-consolidated Financial Results

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it plans to record extraordinary gains in its non-consolidated financial results (Japanese GAAP) for the fiscal year ending March 31, 2022 (April 1, 2021 to March 31, 2022).

[Details of the extraordinary gains]

The Company has resolved at the Board of Directors Meeting held today that it will assign all shares held in Shinsei Bank, Limited (Securities code: 8303; hereinafter “Shinsei Bank”) to SBI Regional Bank Holdings Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Shumpei Morita; hereinafter “SBIRBHD”), a wholly owned subsidiary of the Company on February 1, 2022. This assignment of shares will be conducted to transfer all shares in Shinsei Bank held by the Company to SBIRBHD as announced in the Tender Offer Registration Statement for the tender offer for the common shares of Shinsei Bank which SBIRBHD implemented in the period from September 10, 2021 to December 10, 2021.

As a result of this share transfer, the Company plans to record an extraordinary gain of approximately JPY 19 billion in its non-consolidated financial results for the fiscal year ending March 31, 2022. The impact on the Company's consolidated financial results for the fiscal year ending March 31, 2022 is expected to be minimal.

For further information, please contact:

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