

February 8, 2022

SBI Holdings, Inc.

(TOKYO: 8473)

**Notice Regarding the Disclosure Schedule of Summary of the Consolidated Financial Results for the Nine-month Period Ended December 31, 2021 and Submission of Application for Approval of Deadline Extension for Filing of Quarterly Securities Report for the Third Quarter of the Fiscal Year Ending March 31, 2022**

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it has decided to disclose, on the following schedule, its consolidated financial results for the nine-month period ended December 31, 2021, which was undecided as of its “Notice Regarding the Disclosure Schedule for the Consolidated Financial Results for the Nine-month Period Ended December 31, 2021” announced on January 25, 2022 and “Notice Regarding Financial Results for the Nine-month Period Ended December 31, 2021 Before Consolidation of Shinsei Bank” announced on January 31, 2022. The Company also announces that, as of today, it has decided to submit an application form to the Kanto Local Finance Bureau for the approval of an extension to the deadline for the submission of the quarterly report as stipulated in Article 17-15-2, paragraph (1) of the Cabinet Office Ordinance on Disclosure of Corporate Affairs.

1. Scheduled Disclosure Date for the Summary of the Consolidated Financial Results for the Nine-month Period Ended December 31, 2021 (IFRS)  
February 28, 2022
  
2. Submission of an Application Form to Extend the Deadline for the Submission of the Quarterly Report
  - (1) Target quarterly securities report  
Quarterly securities report for the third quarter of the fiscal year ending March 31, 2022 (October 1, 2021 to December 31, 2021)
  
  - (2) Deadline for filing before extension  
February 14, 2022
  
  - (3) Deadline for filing if extension is approved  
March 16, 2022
  
3. Backdrop of the above disclosure schedule and reasons for the extension of the deadline for submitting the quarterly securities report  
As stated in the “Notice Regarding the Results of the Tender Offer for the Shares of Shinsei Bank, Limited (Securities Code: 8303) and Changes in Subsidiaries” announced by the Company on December 11, 2021, the Company's wholly owned subsidiary SBI Regional Bank Holdings, Co., Ltd. conducted a Tender Offer to acquire the common stock of Shinsei Bank, Limited (hereinafter “Shinsei Bank”) over the period from

September 10, 2021 to December 10, 2021. As a result, the ownership ratio of the voting rights held by the Group reached 47.77%, and Shinsei Bank became a consolidated subsidiary of the Company as of December 17, 2021.

The Company has continuously endeavored to disclose its quarterly financial results within one month of the end of the quarter. However, given that Shinsei Bank has become a consolidated subsidiary, the Company must restate Shinsei Bank's consolidated balance sheet as of December 31, 2021 (disclosed by Shinsei Bank on January 28, 2022), which was prepared in accordance with Japanese GAAP, to comply with the International Financial Reporting Standards (hereinafter "IFRS") used by the Company and must then prepare the Company's consolidated financial statements integrating the two companies' financial statements, and the Company expects that this task will take considerable time. As a result, the Company has decided to set February 28, 2022 as the scheduled date for the disclosure of the Summary of the Consolidated Financial Results for the Nine-month Period Ended December 31, 2021.

In the quarterly securities report for the third quarter of the fiscal year Ending March 31, 2022, it will be necessary to disclose information on business combination transactions due to the consolidation of Shinsei Bank, and to reclassify financial instruments held in large amounts and in various forms at Shinsei Bank to IFRS, and to prepare notes which are different from our conventional ones such as disclosing the details of these instruments together with those held by the Company. In addition, since the accounting audit by the audit firm is expected to take a considerable amount of time, it is assumed that it will take additional time, until March 16, 2022, from the disclosure of the summary of the quarterly financial results to the submission of the quarterly securities report. Therefore, the Company has decided to file an application for the approval of an extension of the deadline for the submission of the quarterly report.

If the application for the extension of the deadline for the submission of the quarterly report is approved, and if there are any matters that should be disclosed in the future, the Company will disclose them promptly.

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For further information, please contact:

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