

February 9, 2022 SBI Holdings, Inc. (TOKYO: 8473)

SBI Holdings, Inc. Responds to Media Reports

Last night, the electronic edition of The Nikkei reported on the approval of the listing of SBI Sumishin Net Bank, an equity-method affiliate of SBI Holdings, Inc. (hereinafter "the Company"), but this is not an announcement made by the Company.

SBI Sumishin Net Bank applied for listing on the Tokyo Stock Exchange on October 8, 2021, and is currently undergoing the listing examination. However, the decision to approve the listing of SBI Sumishin Net Bank has not been made at this moment.

The Company will promptly announce any matters that should be disclosed in the future.

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