

June 6, 2022

Osaka Digital Exchange Co., Ltd.

SBI Holdings, Inc.

Sumitomo Mitsui Financial Group, Inc.

Nomura Holdings, Inc.

Daiwa Securities Group Inc.

**Notice Regarding the Scheduled Date of Commencement of
Private Trading System Operations**

Osaka Digital Exchange Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director & President: Kimio Mikazuki, hereinafter referred to as the “Company”) received the approval to operate a proprietary trading system (hereinafter “PTS”) from the Kanto Local Finance Bureau on April 28, 2022 and is scheduled to commence PTS operations on June 27 (Mon.) with the support of all concerned.

The Company will do its best to enhance investors' best execution opportunities as much as possible. In the future, while operating a PTS that handles listed shares, the Company will develop a secondary market for security tokens (hereinafter “ST”), a next-generation financial instrument, to support flexible financing for companies and provide a wide range of investment opportunities for investors and will work towards the creation of the first domestic trading venue for STs.

PTS connections will also be made with the invested companies from time to time to strengthen cooperation further and promote business.

< Investment ratio >

Name	Ratio
SBI PTS Holdings, Co., Ltd.	70%
Sumitomo Mitsui Financial Group, Inc.	20%
Nomura Holdings, Inc.	5%
Daiwa Securities Group Inc.	5%

As of today, the Company is also pleased to announce that it has been accepted as a member of the Japan Securities Dealers Association.

<Indications relating to the Financial Instruments and Exchange Act>

Name Osaka Digital Exchange Co., Ltd.
Financial instruments firm



Registration No. Director-General of the Kanto Local Finance Bureau
(Kinsho) No. 3328
Associations Japan Securities Dealers Association

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