

May 12, 2023  
SBI Holdings, Inc.  
(TOKYO: 8473)

## Notice Regarding Partial Revision of the Articles of Incorporation

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces as follows that it has resolved at its Board of Directors meeting to propose a resolution regarding a partial revision to the Articles of Incorporation (change in the total number of shares authorized to be issued) at the 25th General Meetings of Shareholders scheduled to be held on June 29, 2023.

### 1. Reason for the Proposal

The purpose of this is to expand the Company’s options for fundraising and enable flexible capital policy by increasing the total number of shares that the Company is authorized to issue, as stipulated in Article 6 of the current Articles of Incorporation, from 341,690,000 shares to 544,661,000 shares.

### 2. Detail of Revision to the Articles of Incorporation

The detail of the revision is shown as follows.

(Underlined section will be amended)

Current Articles of Incorporation	Proposed Revision
(Total Number of Shares Authorized to be Issued) <b>Article 6</b> The total number of shares authorized to be issued by the Company shall be <u>341,690,000</u> .	(Total Number of Shares Authorized to be Issued) <b>Article 6</b> The total number of shares authorized to be issued by the Company shall be <u>544,661,000</u> .

### 3. Schedule of Revision to the Articles of Incorporation

Date of 25th General Meetings of Shareholders June 29, 2023 (Thursday) (Planned)

Effective Date June 29, 2023 (Thursday) (Planned)

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For further information, please contact:

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