

For Immediate Release

Company Name: SBI Shinsei Bank, Limited  
Name of Representative: Katsuya Kawashima  
President and CEO  
(Code: 8303, TSE Standard Market)

## **Notice of the Establishment of the Record Date Pertaining to the Convocation of the Extraordinary General Meeting of Shareholders**

Tokyo (Tuesday, June 27, 2023) --- SBI Shinsei Bank, Limited hereby announces that the Board of Directors resolved today that it has determined the establishment of the record date for the convocation of the extraordinary general meeting of shareholders to be held in late August 2023 ("EGM") as follows:

### **Notice**

#### **1. Record date for EGM**

In preparation for the EGM, SBI Shinsei Bank has set Wednesday July 12, 2023 as the record date, and the shareholders whose names are stated or recorded in the last shareholder register as of such record date shall be entitled to exercise their voting rights at the EGM.

- (1) Record date : Wednesday, July 12, 2023
- (2) Date of public notice : Tuesday, June 27, 2023
- (3) Method of public notice : Electronic public notice  
(A public notice will be posted on the Bank's Japanese website)  
(<https://corp.sbishinseibank.co.jp/ja/ir/announcement.html>)

#### **2. Date and Proposals for EGM**

As we announced in the press "Notice Regarding Support to TOB for Shares of SBI Shinsei Bank by SBI Regional Bank Holdings Co., Ltd., Controlling Shareholder, and Recommendation for Application for the TOB" on May 12, 2023 and "Notice Regarding Result of the Takeover Bid for Shares of SBI Shinsei Bank by SBI Regional Bank Holdings Co., Ltd., the Controlling Shareholder" on June 24, 2023, SBI Regional Bank Holdings Co., Ltd., our controlling shareholder and parent company ("Bidder"), failed to acquire all of the shares of SBI Shinsei Bank ("Shares") (excluding the Shares owned by the Bidder, treasury shares owned by SBI Shinsei Bank and the Shares owned by the Deposit Insurance Corporation of Japan ("DICJ") and Resolution and Collection Corporation ("RCC")) through the TOB commenced on May 15, 2023, the Bidder has requested SBI Shinsei Bank to hold the EGM at which the proposals will include a consolidation of the Shares in accordance with Article 180 of the Companies Act ("Share Consolidation") in order to make the Bidder, DICJ and RCC the only remaining shareholders of the SBI Shinsei Bank, and a partial amendment to SBI Shinsei Bank's articles of incorporation that will abolish provisions on share unit numbers on condition that the Share Consolidation takes effect ("Amendment to AOI"). Upon such request, SBI Shinsei Bank plans to hold the EGM and submit proposals including the Share Consolidation and the Amendment to AOI.

The details of the date and time and the place of the EGM as well as its proposals including the Share Consolidation and the Amendment to AOI will be announced as soon as they are decided in the future.

End

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*SBI Shinsei Bank is a leading diversified Japanese financial institution providing a wide range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its stakeholders, including customers, employees and shareholders. The Bank is committed to delivering long-term profit growth and sustainably increasing its corporate value for all its stakeholders. News and other information about SBI Shinsei Bank are available at <https://corp.sbishinseibank.co.jp/en/>.*

For further information, please contact:

Group Investor Relations & Corporate Communications Division

SBI Shinsei Bank, Limited ([www.sbishinseibank.co.jp/english/](http://www.sbishinseibank.co.jp/english/))

[SBIShinsei\\_PR@sbishinseibank.co.jp](mailto:SBIShinsei_PR@sbishinseibank.co.jp) (Inquiry form for the media)

[SBIShinsei\\_IR@sbishinseibank.co.jp](mailto:SBIShinsei_IR@sbishinseibank.co.jp) (Inquiry form for investor and shareholder relations)