

July 13, 2023
SBI Holdings, Inc.
(TOKYO: 8473)

Notice Regarding Change of the Largest Shareholder as a Major Shareholder

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that there has been a change of the major shareholder of the Company on July 11, 2023, as described below.

1. Background for the change

The Company confirmed that there was a change of the largest shareholder as a major shareholder, as the total number of issued shares increased due to the execution of stock options and the ratio of voting rights of major shareholders decreased.

2. Overview of the shareholder subject to the change

(1)	Name	Sumitomo Mitsui Financial Group, Inc.
(2)	Location	1-2, Marunouchi 1-chome, Chiyoda-Ku, Tokyo, Japan
(3)	Job title and name of representative	President, Jun Ohta
(4)	Description of business	Management of subsidiaries as well as the performance of ancillary functions
(5)	Paid in capital	2,342,537 million yen (as of March 31, 2023)

3. Number of voting rights (number of shares) held by said shareholder and its ratio to the voting rights held by all shareholders before and after the change

	Number of voting rights (Number of shares held)	Ratio of voting rights held	Ranking among major shareholders
Before the change (As of March 31, 2023)	270,000 units (27,000,000 shares)	10.00%	2nd
After the change (As of July 31, 2023)	270,000 units (27,000,000 shares)	9.99%	2nd

*1. The ratio to the total number of voting rights of all shareholders before the change is calculated based on 2,699,422 units of voting rights of all shareholders as of March 31, 2023, rounded down to two decimal places.

*2. The ratio to the total number of voting rights of all shareholders after the change is calculated based on 2,699,422 units of voting rights of all shareholders as of March 31, 2023, which added the 837 units of voting rights related to common stock of the issuance of new shares through the execution of stock options; 2,700,259 units of voting rights of all shareholders, then rounded down to two decimal places.

*3. Although the 1st ranking majority shareholder before and after the change is both The Master Trust Bank of Japan, Ltd. (Trust account), it does not fall under the category of major shareholder or the

largest shareholder as a major shareholder under the proviso of Article 163, Paragraph 1 of the Financial Instruments and Exchange Act.

4. Future outlook

There is nothing significant to be noted with regards to the future outlook.

For further information, please contact:

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