

November 10, 2023

SBI Holdings, Inc.

(TOKYO: 8473)

## Notice Regarding Dividend of Surplus (Interim Dividend)

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it has resolved at the Board of Directors Meeting held today to set its interim dividend for the fiscal year ending March 31, 2024 (September 30, 2023, as record date) as provided below.

### 1. Details of the dividend

	Resolved amount	Previous forecast (announced on May 12, 2023)	Actual amount for the previous fiscal year (fiscal year ended March 31, 2023)
Record date	September 30, 2023	September 30, 2023	September 30, 2022
Dividend per share	JPY 30	TBD	JPY 30
Total amount of dividend payouts	JPY 8,257 million	—	JPY 8,167 million
Effective date	December 18, 2023	—	December 19, 2022
Source of dividend	Retained earnings	—	Retained earnings

### 2. Reason

The Company’s basic dividend policy is to pay a minimum annual dividend of JPY 10 per share, and endeavors to increase the dividend when it has determined that a further return of profits is possible, after a comprehensive consideration of the appropriate level of internal reserves required for sustained growth, along with a consideration of the ongoing business performance.

Furthermore, regarding the total return amount which includes the total amount of dividend payouts and share repurchase amounts, the Company has decided that from the fiscal year ended March 31, 2023, the total amount of dividends will be approximately 30% of profit before income tax expense of the Financial Services Business excluding extraordinary factors such as gain on sales of subsidiaries’ stocks, for the time being.

In view of the abovementioned policy as well as the consolidated financial results for the six months ended September 30, 2023, announced today, and the recent condition of the stock market, the Company has decided its interim dividend based on the record date of September 30, 2023, to be JPY 30 per share for the current fiscal year.

Meanwhile, the year-end dividend will be determined based upon the full-year business performance for the fiscal year ending March 31, 2024.

[Reference] Detail of the annual dividend

Record date	Dividend per share (JPY)		
	End of 2 <sup>nd</sup> quarter	End of fiscal year	Total
Dividend forecast	/	TBD	TBD
Actual amount for the current fiscal year	30	/	/
Actual amount for the previous fiscal year (Fiscal year ended March 31, 2023)	30	120	150

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For further information, please contact:

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