

Notice Regarding Acquisition of Partial Shares of SBI Shinsei Bank, Limited

SBI Holdings, Inc. hereby announces that it has resolved at the Board of Directors Meeting held today to acquire 4 shares of common stock of SBI Shinsei Bank, Limited (hereinafter “SBI Shinsei Bank”) from the existing shareholder, and that the shares will be delivered on January 9, 2025.

As a result of this share acquisition, the shareholder composition of SBI Shinsei Bank will be as follows.

Name	Shares held	Voting rights share (%)
SBI Regional Bank Holdings Co., Ltd.	35	66.04
SBI Holdings, Inc.	6	11.32
Deposit Insurance Corporation of Japan	6	11.32
The Resolution and Collection Corporation	6	11.32
SBI Shinsei Bank, Limited	7	—

For further information, please contact:

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