

March 12, 2025

SBI Holdings, Inc.

(TOKYO: 8473)

Notice Regarding Recording of Gain on Sale of Operational Investment Securities in the Non-consolidated Financial Results

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it has resolved, at a meeting of Board of Directors held today, to sell the operational investment securities held by the Company to a consolidated subsidiary of the Company. As a result, the Company plans to record gain on sale of operational investment securities of JPY 99.8 billion* in its non-consolidated financial results (Japanese GAAP) for the fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025).

* Gain on sale of operational investment securities denominated in foreign currencies are converted into yen based on the mid-rate of the official foreign exchange quotations of Mizuho Bank, Ltd. as of March 11, 2025.

The above gain on sale will have no impact on the Company’s consolidated financial results for the fiscal year ending March 31, 2025, as it will be eliminated in the consolidated financial statements.

For further information, please contact:

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