

June 20, 2025
SBI Holdings, Inc.
(TOKYO: 8473)

**Notice Regarding Share Acquisition Corresponding to the Accumulation of Shares of
gumi Inc. (Securities Code: 3903)**

SBI Holdings, Inc. (hereinafter the “Company”) announces that it has today entered into a share purchase agreement with SUPER STATE HOLDINGS Inc. (Head Office: Shibuya-ku, Tokyo; Representative Director: Masato Kashiwabara, hereinafter the “SPST”), one of the major shareholders of gumi Inc. (Securities Code: 3903, hereinafter the “gumi”), to acquire a portion of the gumi shares held by SPST.

As a result of this share acquisition, the Company will obtain more than 5% of the voting rights in gumi. Therefore, the transaction falls under the “act of purchase specified by Cabinet Order as being equivalent to a tender offer” pursuant to Article 167, Paragraph 1 of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act. The details are as follows:

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| 1. Target Company | gumi Inc. (Securities Code: 3903) |
| 2. Number of Shares to be Acquired | Up to 6,500,000 common shares |
| 3. Ratio to Total Voting Rights | Up to 13.14%
The ratio is calculated based on 494,764 total voting rights as of October 31, 2024, as stated in gumi’s 18th Semi-Annual Report disclosed on December 11, 2024. |
| 4. Scheduled Acquisition Period | From June 24, 2025 to June 30, 2025 (plan) |
| 5. Remarks | The number of shares to be acquired under this transaction is set at a maximum of 6,500,000 shares, as stipulated in the share purchase agreement. The final number of shares to be acquired will be separately agreed upon during the acquisition period, and there is no guarantee that the full amount will be purchased. |

For further information, please contact:

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