

July 17, 2025  
SBI Holdings, Inc.  
(TOKYO: 8473)

## **Notice Regarding Completion of Payment for Issuance of New Shares by Third-Party Allotment**

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that, as of today, the payment from the allottee, NTT, Inc. (formerly NIPPON TELEGRAPH AND TELEPHONE CORPORATION, hereinafter “NTT”), has been completed for the issuance of new shares by a third-party allotment (hereinafter “Third-Party Allotment”) which was resolved by the Company’s Board of Directors on May 29, 2025.

For details of Third-Party Allotment, please refer to the “Notice Regarding Capital and Business Alliance with NIPPON TELEGRAPH AND TELEPHONE CORPORATION and Issuance of New Shares by Third-Party Allotment to That Company as the Planned Allottee,” announced on May 29, 2025.

### **1. Overview of Third-Party Allotment**

(1)	Payment date	July 17, 2025
(2)	Number of new shares to be issued	27,000,000 shares of common stock
(3)	Issue price	4,102 yen per share
(4)	Amount of funds to be raised	110,754,000,000 yen
(5)	Amount incorporated into capital	2,051 yen per share
(6)	Total amount incorporated into capital	55,377,000,000 yen
(7)	Method of offering or allotment (allottee)	By means of third-party allotment (NTT 27,000,000 shares)

### **2. Transition of the total number of issued shares and amount of the stated capital by Third-Party Allotment**

(1)	Total number of issued shares before capital increase (as of June 30, 2025)	303,112,007 shares (Amount of stated capital before capital increase 182,003,042,375 yen)
(2)	Total number of shares increased due to capital increase	27,000,000 shares (Amount of increasing stated capital 55,377,000,000 yen)
(3)	Total number of issued shares after capital increase	330,112,007 shares (Amount of stated capital after capital increase 237,380,042,375 yen)

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For further information, please contact:

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