August 28, 2026
SBI Holdings, Inc.

Announcement of a Strategic Investment in Ajaib Group, Indonesia's Leading Online Multi-Asset Investment Platform

SBI Holdings, Inc. (Head office: Minato-ku, Tokyo; Representative Director, Chairman, President and CEO: Yoshitaka Kitao; hereinafter "SBI Holdings," and together with its group companies, the "SBI Group") hereby announces that, through its subsidiary, it has acquire shares in Ajaib Group (Co-Founder & CEO: Anderson Sumarli; hereinafter the "Ajaib Group"), which operates Indonesia's leading online multi-asset investment platform handling equities, crypto assets, payments and FX (the "Strategic Investment").

Through the Strategic Investment, the SBI Group acquired a minority stake of approximately 20% in the Ajaib Group. Accordingly, the Ajaib Group has become an equity-method affiliate of SBI Holdings.

The Ajaib Group, based in Jakarta, Indonesia, began as an online securities brokerage and has grown into a comprehensive investment and treasury platform spanning both traditional and digital assets. Trusted by millions of retail investors, it provides access to domestic and international equities, bonds, mutual funds, ETFs, crypto assets, stablecoins, commodities and FX, alongside payments and savings services. For corporate clients, it offers OTC stablecoin settlement services, delivering tailored solutions and liquidity to companies and institutional investors in Indonesia. Combining deep expertise across investment assets and digital assets with its brand strength and nationwide distribution, the Ajaib Group is uniquely positioned to build the infrastructure for tokenized finance in Indonesia and across the region.

The SBI Group operates crypto asset exchanges around the world, including SBI VC Trade (Japan) and Coinhako (Singapore), and conducts a crypto asset market-making business through B2C2 in the U.K. In addition, to diversify its digital asset product lineup, SBI Global Asset Management, together with DigiFT of Singapore, offers the world's first publicly on-chain Japanese equity fund; together with Startale Group of Singapore, has issued JPYSC, Japan's first trust-type stablecoin with SBI Shinsei Trust Bank serving as trustee; and is developing Strium, an L1 blockchain for financial applications—advancing a variety of initiatives to promote the adoption of digital assets globally.

By combining the strengths of the Ajaib Group and the SBI Group, the two companies will promote the adoption of digital assets in Asia.

"In this era of tokenization, the importance of global infrastructure for digital assets is greater than ever. The SBI Group has set forth the 'SBI APAC Digital Economic Zone' concept—building next-generation digital financial infrastructure and contributing to the development of APAC—and, as its foundation, is establishing a network of digital asset exchanges around the world, centered on the countries of Southeast Asia. As a platform that handles traditional financial products together with digital assets, the Ajaib Group is a perfect match for the SBI Group's vision, and we are very pleased to be able to build a strategic partnership on this occasion," stated Yoshitaka Kitao, Representative Director, Chairman & President of SBI Holdings.

"We are honored to have the SBI Group join us as a long-term strategic partner. Southeast Asia is home to the next billion people who will discover financial services, and they will discover them in a world shaped by digital assets, tokenized real-world assets and AI. We share Chairman Kitao's conviction that the infrastructure for this future is being built today, and we could not ask for a better partner to share our vision with. Together, we will accelerate our mission of welcoming a new generation to modern financial services, in Indonesia and beyond,” shared Anderson Sumarli, Co-Founder & CEO of the Ajaib Group.

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